



FOR IMMEDIATE RELEASE: VolCorp Announces \$2.66 Million Strategic Investment in InvestiFi

[NASHVILLE, TN, October 1, 2026] – Volunteer Corporate Credit Union (VolCorp) has made a \$2.66 million investment in InvestiFi, a credit union service organization (CUSO) that provides embedded digital investing solutions for financial institutions. The investment builds upon a strategic partnership established in 2025 and expands VolCorp's relationship with a technology provider focused on helping credit unions offer investing capabilities within their existing digital banking experience.

"Credit unions are facing unprecedented changes in member expectations, technology, and competition," said Jeff Merry, President and CEO of VolCorp. "Our responsibility is not only to meet today's needs but to help credit unions prepare for what's ahead. This investment reflects our belief in the future of digital financial services and our commitment to bringing innovative, member-focused solutions to the credit unions we serve."

InvestiFi enables financial institutions to offer digital investing capabilities—including stocks and ETFs, guided investing, and other investment offerings—through their existing online and mobile banking platforms. The company's model is designed to make investing more accessible while helping credit unions deepen member relationships and keep members' financial assets within their own ecosystem.

InvestiFi has grown substantially since launching its platform. From five signed credit unions at the end of 2024, the company had expanded to more than 60 financial institution clients representing more than five million online banking users by mid-2026. The company has also continued to expand its platform capabilities and digital banking integrations, addressing the complex technology environment in which credit unions operate.

"VolCorp has been a true champion of innovation for credit unions, and we're deeply grateful for their support," said Kian Sarreshteh, Founder & CEO of InvestiFi. "This investment is yet another vote of confidence in what InvestiFi is bringing to the market, and we look forward to helping even more credit unions deliver investing to their members right where they already bank."

Founded in 1981, Volunteer Corporate Credit Union (VolCorp) is a not-for-profit financial services cooperative headquartered in Nashville, Tennessee, now serving more than three hundred credit unions nationwide with more than \$1 billion in total assets. VolCorp specializes in dynamic payment solutions, tailor-made investment products, and incomparable member care. Solutions include customized consulting, compliance, audit, and risk-based services offered by Symphony LLC, a wholly owned CUSO. For more information, please visit www.volcorp.org or www.symphonycuso.org.

InvestiFi, Inc. is the only InvestTech platform designed to allow for trading to and from deposit accounts, enabling credit unions and community banks to retain more assets and attract new account holders. Through its exclusive funds flow and user-friendly interface. InvestiFi empowers every credit union and community bank to provide their account holders with the ability to navigate the complexities of financial markets with ease from within their current online banking experience. For more information, please visit www.investifi.com.

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